



**Satyajit Mishra & Co.**

Company Secretaries

January 06, 2024

**To,**  
**The Board of Directors**  
Creative Newtech Limited  
3rd & 4th Floor, Plot No. 137AB,  
Kandivali Co Op Industrial Estate Limited  
Charkop, Kandivali West,  
Mumbai-400092

**Subject: Proposed Preferential Issue by Creative Newtech Limited (“the Company”) in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”).**

Dear Sirs / Madam,

We, Satyajit Mishra & Co., Practicing Company Secretary, having CP No. 4997 have been approached by the Creative Newtech Limited having CIN: L52392MH2004PLC148754 and Registered Office at 3rd & 4th Floor, Plot No 137AB, Kandivali Co Op Industrial Estate Limited, Charkop, Kandivali West, Mumbai 400067 to issue a Certificate relating to proposed preferential issue is being made in accordance with the provisions of regulation 163(2) of ICDR Regulations, as applicable to the preferential issue.

In connection with the proposed preferential issue of up to 57,325 Equity Shares of face value of Rs. 10/- each as approved by the Board of Directors of the Company in their meeting held on January 04, 2024, subject to approval of shareholders of the Company, we hereby certify that the proposed preferential issue is being made in accordance with the provisions of regulation 163(2) of ICDR Regulations, as applicable to the preferential issue.

#### **RESTRICTION ON USE**

This Certificate is issued only for the purpose of submission to Stock Exchange in which the Company is listed for approval of application of 57,325 Equity Shares of face value of Rs. 10/- each should not be used by any other person or for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. Also, we neither accept nor assume any duty or liability



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for any other purpose or to any other party to whom our certificate is shown or into whose hands it may come without our prior written consent.

**For Satyajit Mishra & Co.  
Company Secretaries**

**Place: Mumbai**

**Date: January 06, 2023**

**Satyajit Mishra**

**Proprietor**

**M. No.:5759**

**C.P. No.: 4997**

**PR No. 1769/2023**

**UDIN: F005759E003132245**